

# List Management Azure Active Directory Sync

## **Overview**

ContactMonkey is a powerful internal communications software that enables its users to communicate with employees via their organization's email client (Outlook and Gsuite) or SMS.

ContactMonkey's **List Management** feature allows users to create a directory of recipients within the ContactMonkey platform and segment this directory based on attributes that sync.

Benefits: Gives Office 365 & ContactMonkey users more control of their recipient lists.

Effort level: Low. Approximately 20 minutes.

## Requirements

To complete the below steps, you will need:

- Administrator or Owner-level permissions within ContactMonkey. <u>Learn about</u> permissions here.
- An Office 365 / Azure admin who can create a service account & register an enterprise application.



## **Getting Started**

#### Step 1: Create A Utility Account In Azure AD

Create a utility account for ContactMonkey within your tenant.

Note: This should be a standard mailbox.

### **Step 2:** Configure Azure Enterprise Application

a) Consent to the enterprise application using one of the following URL <a href="https://login.microsoftonline.com/[TenantID]/adminconsent?client\_id=f2d7aa34-45">https://login.microsoftonline.com/[TenantID]/adminconsent?client\_id=f2d7aa34-45</a> <a href="https://www.new.org">78-4917-aa8c-a89cd5bdf289</a>:

Note: Replace [TenantID] with your Azure tenant ID.

Once complete, ContactMonkey-Utility will be visible in Azure under "Enterprise Applications."

- b) Assign the utility account mailbox to the application via the "Users & Groups" sub-navigation.
- c) Under the "Properties" section, enable "Assignment required?".

This will ensure that only assigned users and groups can authenticate to the application.

Once complete, the owner/admin of the ContactMonkey account will have access to "Connect" the utility account via their settings page.

#### Step 3: Connect Utility Account In ContactMonkey

Next, the ContactMonkey user must complete the connection within ContactMonkey's **Settings** page.

Once the utility account has been connected, ContactMonkey account owners can sync the directory via the "**Contacts**" tab and specify which fields they need for segmentation. The directory syncs nightly to ensure accurate data is available within the ContactMonkey application.